

## Notes in Issuance

Programme Limit	R 15,000,000,000
% Notes issued	49.94%
% Notes available for future issuance	50.06%
Total Notes Outstanding - Present Value	R 7,330,756,819
Total Notes Outstanding - Face Value	R 7,491,000,000
Largest daily issuance within reporting cycle - Face Value	R 535,000,000
Number of Series in Issue	31
Maximum Maturity allowed	364 days
Longest Remaining Maturity - Days	89 days
Shortest Remaining Maturity - Days	8 days
Average Maturity - Days	46 days
Conditions Precedent that prevent issue of Notes (Yes/No)	No
Ratings of Notes	Prime -1.za/F1+(zaf)

## Facilities

<b>Liquidity</b>	
Minimum Liquidity Commitment	R 7,495,400,000
Amount drawn down	Nil
<b>Programme Wide Credit Enhancement</b>	
Programme Wide Credit Enhancement available	N/A
Programme Wide Credit Enhancement required	N/A
Programme Wide Credit Enhancement drawn down	N/A

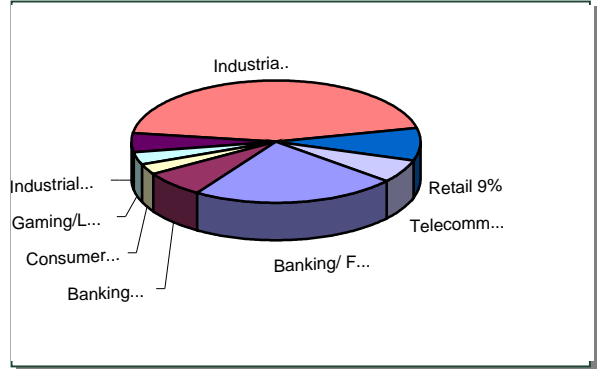
## Assets - General information

Total Assets - Book Value	R 7,411,058,079
Number of Assets in Program	
<i>Participating Eligible Investment</i>	1
<i>Rated Securities</i>	12
<i>Rated ABS</i>	38
Maximum Legal Maturity	36.27 Years
Expected Average Maturity	3 Years
Largest % of any Participating Asset (Principal Balance)	6.81%

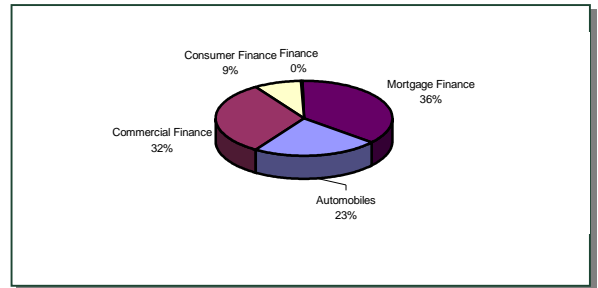


**Assets - Details**

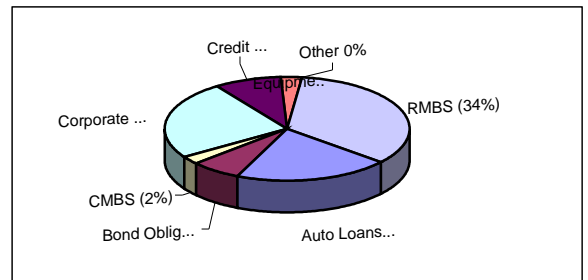
		<b>% of Participating Assets</b>
<b>Industry Category (Fitch)</b>	Automobiles	23.04%
	Banking/ Finance	6.93%
	Consumer products	2.83%
	Gaming/Leisure & Entertainment	3.40%
	Industrial/Manufacturing	4.77%
	Real Estate	44.20%
	Retail	8.70%
	Telecommunications	6.13%
	<b>Total</b>	<b><u><u>100.00%</u></u></b>



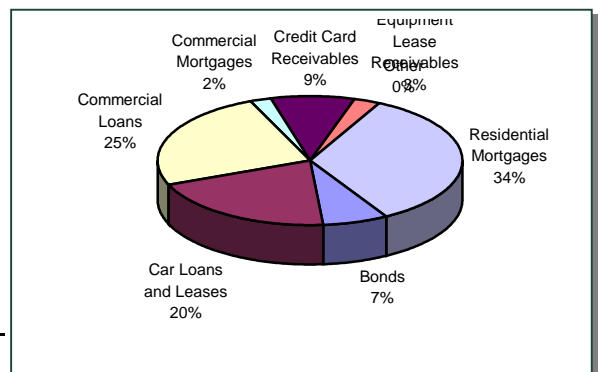
<b>Industry Category (Moody's)</b>	Automobiles	23.04%
	Commercial Finance	31.62%
	Consumer Finance	8.70%
	Finance	0.12%
	Mortgage Finance	36.51%
	<b>Total</b>	<b><u><u>100.00%</u></u></b>



<b>Asset Category (Fitch)</b>	Auto Loans/Leases	20.43%
	Bond Obligations	6.81%
	CMBS	2.41%
	Corporate Loans	24.59%
	Credit Cards	8.70%
	Equipment Leases	2.83%
	Other	0.12%
	RMBS	34.10%
	<b>Total</b>	<b><u><u>100.00%</u></u></b>



<b>Asset Category (Moody's)</b>	Bonds	6.81%
	Car Loans and Leases	20.43%
	Commercial Loans	24.59%
	Commercial Mortgages	2.41%
	Credit Card Receivables	8.70%
	Equipment Lease Receivables	2.83%
	Other	0.12%
	Residential Mortgages	34.10%
	<b>Total</b>	<b><u><u>100.00%</u></u></b>





**Assets - Details**

		<b>% of Participating Assets</b>	
<b>Listed/Non Listed</b>	Listed	75.28%	
	Non-Listed	24.72%	
	<b>Total</b>	<b>100.00%</b>	
<b>Asset Type</b>	Participating Eligible Investment	0.12%	
	Rated ABS	68.48%	
	Rated Security	31.40%	
	<b>Total</b>	<b>100%</b>	
<b>Asset Rating (Fitch)</b>	AA+(zaf) Assets	2.61%	
	AA-(zaf) Assets	6.81%	
	AAA(zaf) Assets	35.11%	
	Affirmations	55.47%	
	<b>Total</b>	<b>100%</b>	
<b>Asset Rating (Moody's)</b>	Aaa.za	53.27%	
	Aa2.za	0.26%	
	Affirmations	46.47%	
	<b>Total</b>	<b>100%</b>	